

Job Aid: Your UCPath W-2

W-2 Electronic Version

Please visit UCPath at <http://ucpath.universityofcalifornia.edu>. On the UCPath navigation pane, click **Income and Taxes > View Online W-2/W-2c**. If you did not previously select electronic delivery, you must update your record by January 19 to receive an electronic W-2 instead of a paper W-2. Selecting electronic delivery of your W-2 can help OP be more environmentally responsible, save trees and water and ensure timely delivery of your W-2.

W-2 Printed Version

If you did not select to have your W-2 sent to you electronically, your statement will arrive by mail. Printed W-2s are mailed by January 31.

Sample W-2

Form W-2 Wage and Tax Statement YYYY		7 Social security tips	1 Wages, tips, other compensation	2 Federal income tax withheld
g Employer's name, address, and ZIP code UNIVERSITY OF CALIFORNIA 14350 MERIDIAN PARKWAY RIVERSIDE CA 92518		8 Allocated tips	40123.45	4123.12
h Employer's name, address, and ZIP code SCOTTY R URSIDAE 1234 BEAR BLVD RIVERSIDE CA 92501		9	3 Social security wages 54321.12	4 Social security tax withheld 3367.89
		10 Dependent care benefits 600.00	5 Medicare wages and tips 54321.50	6 Medicare tax withheld 787.65
		11 Nonqualified plans	14 Other UCRS 3456.00	12a See instructions for box 12 E 8899.00
		12b	12c W 3895.00	12d
		13 Security (see instructions) <input checked="" type="checkbox"/> <input type="checkbox"/>	15 State CA 123-4567-9	16 State wages, tips, etc. 43999.99
		17 State income tax 1765.43	18 Local wages, tips, etc.	19 Local income tax
		20 Locality name		
Copy B-To Be Filed With Employee's FEDERAL Tax Return		This information is being furnished to the Internal Revenue Service. Dept. of the Treasury - IRS Visit the IRS website at www.irs.gov/efile . OMB No. 1545-0048 This information is being furnished to the Internal Revenue Service. If you are required to file a tax return, a negligence penalty or other sanction may be imposed on you if this income is taxable and you fail to report it.		

- Box **b** and **c** contain the Employer's federal identification number, name and address.
- Boxes **a** and **e** contain your Social Security number, name and address.
- Box **1** contains wages, tips and other compensation. For most employees this box contains the total year-to-date federal taxable gross pay. For other employees this box contains the total of the following: year-to-date federal taxable gross pay, year-to-date other income, year-to-date non-cash fringe benefits, year-to-date executive life insurance and imputed income.
- Box **2** contains the federal income tax withheld from your paychecks.
- Boxes **3**, **4**, **5** and **6** contain your Social Security/Medicare wages and taxes.
- Box **10** contains any dependent care FSA deductions.

Job Aid: Your UCPath W-2

Sample W-2 (cont'd)

Form W-2 Wage and Tax Statement		YYYY
6 Employer's name, address, and ZIP code UNIVERSITY OF CALIFORNIA 14350 MERIDIAN PARKWAY RIVERSIDE CA 92518		
8 Employee's name, address, and ZIP code SCOTTY R URSIDAE 1234 BEAR BLVD RIVERSIDE CA 92501		
7 Social security tips	1 Wages, tips, other compensation	2 Federal income tax withheld
8 Allocated tips	3 Social security wages	4 Social security tax withheld
9	5 Medicare wages and tips	6 Medicare tax withheld
10 Dependent care benefits	11 Nonqualified plans	12a See instructions for box 12
13 Security benefits (Retirement plan) <input checked="" type="checkbox"/> (Temporary sick pay)	14 Other	12b
Employer identification number (EIN) 94-1234567	UCRS 3456.00	12c
Employee's social security number 123-45-6789		12d
15 State Employer's state ID number CA 123-4567-9	16 State wages, tips, etc. 43999.99	17 State income tax 1765.43
18 Local wages, tips, etc.		19 Local income tax
		20 Locality name

Copy B-To Be Filed With Employee's FEDERAL Tax Return

This information is being furnished to the Internal Revenue Service.

Dept. of the Treasury - IRS
Visit the IRS website at www.irs.gov/efile

OMB No. 1545-0045

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7. Box 12 – refer to the instructions on the second page of the W-2 Form. Amounts may appear for the following:
 - C - Executive life insurance
 - E - 403B deduction
 - G - 457 deduction
 - P - Excludable moving expense
 - W - Health Savings Account (HSA)
 - DD - Cost of Employer-sponsored health coverage
8. Box 13 is selected if you are a member of a retirement plan.
9. Box 14 may contain DCP CAS (Safe Harbor defined contribution), UCRP (regular defined contribution) as a member of the University of California Retirement Plan or FSA (Unsubstantiated Health FSA Plan claim).
10. Boxes 15, 16 and 17 contain your state code (usually CA for California), state wages and state taxes.
11. Boxes 18, 19 and 20 contain your local wages, taxes and locality name.